## Foot Anstey Charity services





## Introducing Foot Anstey



We are a top 100 UK law firm and, one of the largest law firms headquartered outside of London with a reputation for being entrepreneurial, specialist and easy to do business with. We focus on bespoke advice delivered through premium levels of service.

We are proud to work with ILM and a wide range of small to large charities across England and Wales and our team of over 20 charity specialists work across a variety of disciplines with expertise in a wide range of issues that can affect charities.

Across these pages we detail more about the non-contentious probate and executorship services we provide.



### **Key contacts**



Lucy Gill
Partner, Head of Legacies
lucy.gill@footanstey.com
+44 (0)1392 685 257



Anna Phillips
Head of Charity Property
anna.phillips@footanstey.com
+44 (0)1392 685241



Helen Hoare
Consultant
helen.hoare@footanstey.com
+44 (0)1392 685 339



Emma Facey
Legal Director
emma.facey@footanstey.com
+44 (0)1392 685 275

"Foot Anstey provide client-centric and solution focused plans and adapt to changes inbrief extremely effectively. The team is innovative and deeply embedded in working with charity values and behaviours"

Legal 500, Charities & not-for-profit



### **Charity services** supporting your legacy growth

### Charity law and governance

 Dedicated charity law and governance expertise to support effective delegation of authority processes and constitutional reviews to ensure the ability to act as Executor or give Powers of Attorney.

### **Legacy administration solutions**

 Dedicated team of charity experts providing ultra-flexible cover for your legacy administration by acting as an extension of your team either inhouse or outsourced.

### **Charities acting as Executor**

 Specialist team who will administer any estate where the charity has to take out the Grant.

### Senior level in-house charity expertise

 Strategic support and advice on how to run legacy teams, support with forecasting, budgeting, influencing and change management.

### Property issues and portfolio reviews

 Reviewing portfolios of charity owned properties or potential legacy gifts to ensure good decision making and to protect Trustees.

# Contributing to your success

### Acting under a Power of Attorney

 We can utilise the Foot Anstey Trust Corporation to obtain grants as attorneys for the charity executor or in place of the named charity to save time and costs.

### **Client Portals**

 Access to dedicated collaboration software to access key information as well as a real time view of the progress of a case.

### Senior leadership training

 Designed and delivered ILM's senior level development programme the Leadership Accelerator.

### **Growing your income**

 Working with senior stakeholders to grow legacy income, whether through effective internal collaboration or external initiatives such as an executorship service or managing legacy files.

### Legacy marketing training

 Bespoke training to legacy advisors who may be meeting with supporters to ensure compliant legacy conversations are taking place.



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