

Professional Development



Develop your skills and knowledge with ILM's training programme...

- ▷ Core Knowledge Modular Training
- ▷ Essentials and Advanced Essentials Training
- ▷ Certificate in Legacy Administration (CiCLA)
- ▷ Free Online Events



Introduction

The ILM Training Programme provides a complete programme of courses covering every aspect of legacy management, delivered in the way that works best for you



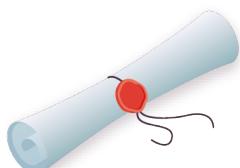
Core Knowledge

Select modules to help you thrive in your career, whether you are new to legacy management or need a refresher in key areas



Essentials and Advanced Essentials

Study online with a small group of like-minded students, taught by a range of professionals in their field



Certificate in Legacy Administration

Known as CiCLA, this is the UK's only accredited legacy qualification, produced in association with the University of Law



Online Events

Our live online events cover news, opinion and topical developments relevant to legacy professionals, and many are free to members

Online Training Programme

Learn at a pace that suits you with training modules covering every aspect of legacy management

Students will be able to select which modules they would like to take to help them in their career – whether it is something they are learning from scratch, a quick refresher on one aspect of legacy management or just something new they would like to learn.

Each course offers extensive content written by a professional in their field, alongside printable course notes and a quick reference guide. Most modules are also accompanied by a supporting video presented by the course author.

All our courses are assessed via multiple choice questions and a short written exercise. Students receive a certificate upon completion.

Courses include ...

Accounting for Legacy Income, the Probate Process, Ex Gratia Payments, Forecasting Legacy Income, Property Valuations, Inheritance Tax, Instructing Solicitors, Undue Influence and much more.





Legacy Essentials

Run by experts in their fields, our online Legacy Essentials training offers a comprehensive introduction to all aspects of legacy management

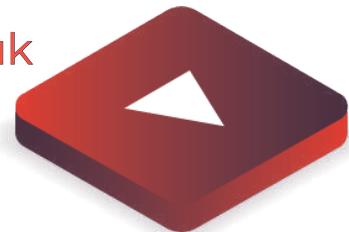
Our ever-popular Legacy Essentials training course is now run completely online, offering delegates the opportunity to interact both with each other and with the expert presenters.

Delegates are encouraged to ask questions throughout the training, which is run over two days.

The course covers a wide range of topics essential to all legacy professionals, including:

- Types of Bequest
- Requirements for a Valid Will
- Claims Against an Estate
- PR, Ethics and Ex-Gratia Payments
- Probate Law
- Inheritance Tax

Find out much more at legacymanagement.org.uk





Advanced Essentials

Our Advanced Essentials course is ideal for those who have studied Legacy Essentials, or for legacy professionals who wish to upskill

Our two-day Advanced Essentials training course takes place online with a range of expert speakers. It is ideal for those with more experience of legacies who need to know more on a range of key topics.

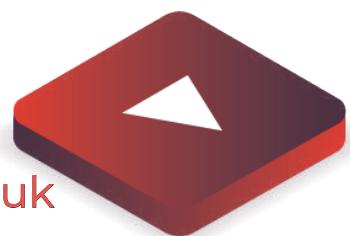
It is also the ideal next step for those who have completed our Legacy Essentials training course.

Delegates have the opportunity to interact both with each other and with the expert presenters, and are encouraged to ask questions throughout the training.

The course covers a wide range of topics essential to all legacy professionals, including:

- Property Law
- Delegated Authorities
- Forecasting Legacy Income
- Advanced Inheritance Tax

Find out much more at legacymanagement.org.uk





Certificate in Legacy Administration (CiCLA)

Accredited by the University of Law, CiCLA is the only legacy administration qualification

Delivered in partnership with the University of Law, CiCLA gives legacy professionals a real advantage in their career and helps organisations manage their legacy income more effectively.

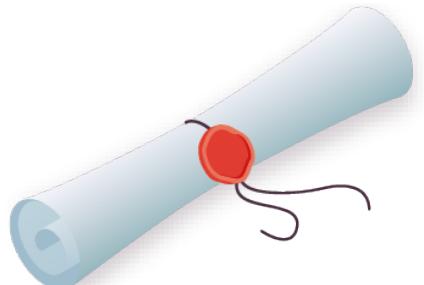
CiCLA gives you...

Flexibility – CiCLA is a distance-learning course so can be taken at your own pace in your own time, and fitted around a busy schedule

Course materials – a comprehensive pack of materials and self-assessment tools to help evaluate your learning as you go and set the work in a practical context

Professional recognition – the qualification is an approved standard of achievement recognised by employers, increasing your career progression opportunities

Find out much more at
legacymanagement.org.uk/cicla





Online events

ILM members benefit from regular online training, including free webinars and surgeries presented by experts in their field

We run a series of free webinars and surgeries throughout the year, covering topics of interest and relevance to all members.

The training is delivered by an ILM Corporate Partner or outside expert, and attendees also get the opportunity to ask questions before and during the live events.

These events are an opportunity to keep up to date with the latest developments in legacy administration.

We also run regular in-depth online seminars, with several presenters giving a broad overview of a current topical issue such as digital Wills, property sales or fraud.

These online events all offer CPD points and are recorded for members to access via our website after the event.

Find out more
legacymanagement.org.uk/online-learning

